



3rd Floor, Formal House
60 St George's Place
Cheltenham
GL50 3PN

Data Protection Notice - 2018

We confirm that, when processing data on your behalf, we will comply with the relevant provisions of the Data Protection Act 1998 and the General Data Protection Regulation (GDPR - Regulation (EU) 2016/679)

Your personal information is very important to us. We will endeavour to take all due care to protect this information. We would like to highlight certain points relating to your information that you should be aware of. You agree that personal information held by Ethical Giving Ltd may be disclosed on a confidential basis, and in accordance with the Data Protection Act 1998, to third parties with whom you have asked us to communicate or make donations to. If you wish to make anonymous donations, please indicate this at the time. You also agree that this information may be transferred electronically, e.g. by email and you agree that Ethical Giving Ltd may contact you in future by any means of communication which we consider appropriate at the time.

To enable us to provide the services we have agreed and for other related purposes – including updating and enhancing customer records, analysis for management purposes, statutory returns, crime prevention and legal & regulatory compliance – we may obtain, use, process and disclose personal data about you. Your data will not be used for marketing purposes or passed on to third parties for such purposes.

CONSENT to hold, store and process your Personal Data

Information supplied may be stored on computer or paper records and may be used for Regulatory, record-keeping, contact and marketing purposes by Ethical Giving Ltd. Details may be passed to our Regulatory Authorities & Auditors for the purpose of compliance. **We will NOT pass on your data to third parties for any marketing purposes.**

Full name(s): -

Do you consent to this? YES Client 1 signature to confirm Date

Do you consent to this? YES Client 2 signature to confirm Date

CONSENT for Ethical Giving Ltd to contact you

Ethical Giving Ltd wish to gain your agreement, so we may contact you at any point in the future (including by telephone & email) for ongoing services, update information on Ethical Giving and our services.

Do you consent to this? YES Client 1 signature to confirm Date

Do you consent to this? YES Client 2 signature to confirm Date

(*N.B. If a client does not wish for their data to be stored on computer records, we may be unable to act for them.)

WITHDRAWAL OF CONSENT

If at any time you wish us – or any company associated with us – to cease obtaining, using, processing and disclosing personal data about you (including contacting you for marketing purposes), please contact us to withdraw your consent:

....by email lee@ethicalinvestors.co.uk

....in writing Write to Lee Coates, Data Protection Officer, Ethical Giving Ltd, 3rd Floor, Formal House, 60 St George's Place, Cheltenham, GL50 3PN.

....by phone Telephone – Lee Coates on 01242 539848

Please note that we will contact one more time after receiving your notice of withdrawal of consent, to confirm that we have received your instructions and to confirm what action will be taken.

Subject to certain exceptions, you are entitled to have access to your personal data held by us.